



## PT ABM Investama Tbk 1Q 2026

### Strengthening Portfolio Through New Mine Operations to Support a Resilient Ecosystem

**Jakarta, April 30<sup>th</sup> 2026** - PT ABM Investama Tbk (“the Company”) has published its interim consolidated financial statements for the period ended March 31, 2026. The mining industry is facing various challenging conditions, driven by rising fuel prices due to the ongoing conflict in the Middle East, as well as evolving domestic policy and regulatory dynamics.

In response, the Company focused on strengthening its business portfolio and maximizing operational output from existing assets. Notably, its coal mining operations in Aceh successfully recorded its first sales in February 2026. Furthermore, the Company continued to enhance efficiency across all business units to reinforce the resilience of its business ecosystem. These initiatives are aimed at addressing business challenges, strengthen operational performance, and sustaining long-term value creation for stakeholders.

As a result, the Company delivered resilient financial and operational performance amid a challenging industry environment. The 1Q26 results underscore its strong adaptability to evolving market dynamics, while maintaining a steadfast commitment to delivering optimal value for stakeholders.

Looking ahead, the Company remains focused on achieving its full-year target through stronger performance in the remaining period of 2026.

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#### Resilient Performance Amid Challenging Industry

- **The Company recorded consolidated revenue at \$222.7 million, representing a 10.9% YoY decline**, primarily impacted by operational challenges arising external factors.
- LTM Adjusted EBITDA <sup>(1)</sup> stood at \$335.2 million, while Net Profit <sup>(2)</sup> reached \$14.4 million.
- Overburden removal volume decreased by **10.6% YoY to 48.5 Mbcm in 1Q26**.
- Coal getting volume increased by 12.5% YoY to 8.6 Mt in 1Q26, mainly driven by higher output from one of South Kalimantan site.
- Despite lower operational volume in certain segments, ongoing efficiency initiatives resulted in a reduced cost of revenue, leading to improved profitability margins in 1Q26 compared to 1Q25.
- Fuel trading business recorded 69.3 million litres of sales volume in 1Q26.
- Logistics business **maintained solid performance**, achieving an on-time **delivery** <sup>(3)</sup> **rate of 95.3%**.
- Services and fabrication business also deliver stable performance, maintaining an on-time-in-full delivery <sup>(4)</sup> rate of 83.5%

*(1) Adjusted EBITDA calculation formula is = Gross Profit – Selling, General, & Administrative Expenses + Depreciation and Amortization Expense + Share profit of associates*

*(2) Profit (loss) For The Year attributable to owners of the parent entity*

*(3) On time delivery calculation formula is = (Early shipment amount + On time shipment amount)/ total shipment amount*

*(4) On time In-full calculation formula is = The number of deliveries made on time and complete/total number of deliveries*



### --- **Shaping a More Resilient Future Through Portfolio Optimization**

During the 1Q26 period, the Company's coal mine asset in Aceh recorded its first coal sales in February 2026, with sales volumes expected to ramp up throughout the year. This asset is anticipated to drive synergies across the Company and strengthen the mining value chain ecosystem.

In addition, the Company intensified group-wide efficiency initiatives and enhanced operational productivity. These efforts were supported by a prudent and disciplined approach to cash flow management, with a strong emphasis on cash preservation and a stricter capital expenditure discipline.

As a result of these initiatives, cost of revenue declined by 13.3%, outpacing the 10.9% decline in consolidated revenue, which led to a 60.9% increase in gross profit in 1Q26 compared to 1Q25—demonstrating the Company's efficiency measures.

In the near term, the Company is focused on completing the required permits to commence operations at PT Piranti Jaya Utama operations located in Central Kalimantan, first cut targeted by the end of 2026. Over the longer term, the Company remains committed to expanding its non-coal business through selective non-organic growth in adjacent sectors, with the aim of enhancing synergies across its ecosystem and strengthening its position as a leading and trusted mining value chain company in Indonesia.

### --- **Delivering Responsible Growth and Sustainable Value**

The Company continues to actively support community empowerment initiatives, with a strong focus on education. These efforts include classroom learning programs, operator development initiatives, stunting prevention programs, and strategic partnerships across Indonesia, all aligned with the Sustainable Development Goals (SDGs). These initiatives have benefited thousands of beneficiaries and underscore the Company's recognition of the importance of social and environmental considerations.

Reinforcing its commitment to sustainable business practices, the Company, through its subsidiary engaged in the Biogas Power Plant sector, has obtained a Greenhouse Gas Emission Reduction Certificate from the Minister of Environment and Forestry. This certificate can be utilized as carbon units for trading on the Indonesia Carbon Exchange (IDX Carbon), enabling participation in carbon credit trading. This achievement reflects the Company's progress in renewable energy and its contribution to emission reduction.

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### Director's Statement

"Our focus remains on strengthening portfolio as we navigate challenging industry environment. We aim to accelerate our assets optimization, intensify disciplined cost control, and maintain prudent capital allocation, supported by stronger cash flow management. Through these efforts, we are committed to sustaining the Company's business resilience and delivering long-term value to our stakeholders."

**Hans Manoe - Director of PT ABM Investama Tbk.**

### Financial & Operational Highlights

Financial Metrics	UoM	1Q25	1Q26	% YoY
Revenue	USD Mn	250.0	222.7	-10.9
LTM Adjusted EBITDA (1)	USD Mn	375.8	335.2	-10.8
Net Income (2)	USD Mn	21.5	14.4	-32.8
Total Assets	USD Mn	2,060.5	2,042.6	-0.9
Total Liabilities	USD Mn	1,192.4	1,148.5	-3.7
Equity	USD Mn	868.1	894.1	3.0

Operational Metrics	UoM	1Q25	1Q26	% YoY
Overburden Removal Volume	Mbcm	54.3	48.5	-10.6
Coal Getting	Mn MT	7.6	8.6	12.5
Fuel Sales Volume	Mn Litre	92.9	69.3	-25.4
On Time Delivery (3)	%	93.8	95.3	1.5
On-Time In-Full (4)	%	86.7	83.5	-3.2

### Revenue by Segment

Financial Metrics	UoM	1Q25	1Q26	% YoY
Services	USD Mn	49.1	44.1	-10.3
Manufacturing	USD Mn	10.9	8.1	-26.1
Mining Contractors and Coal Mining	USD Mn	176.1	164.3	-6.7
Others	USD Mn	81.3	58.7	-27.7
Elimination	USD Mn	-67.5	-52.5	
<b>Total</b>	<b>USD Mn</b>	<b>250.0</b>	<b>222.7</b>	<b>-10.9</b>

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### **About The Company**

PT ABM Investama Tbk. (IDX: ABMM) is an integrated energy company through strategic investments in the mining, logistics and industrial engineering services sectors to support the entire energy industry value chain and create clean energy for future sustainability.

ABM owns several subsidiaries which are PT Reswara Minergi Hartama (RWA), PT Cipta Kridatama (CK), PT Cipta Krida Bahari (CKB), PT Sanggar Sarana Baja (SSB), PT Prima Wiguna Parama (PWP), PT Nagata Dinamika (ND), and PT Anzara Janitra Nusantara (AJN).

As part of PT Tiara Marga Trakindo group companies, ABM pursues a lofty vision of becoming a strategic investments company with integrated energy solution that manages the entire mining value chain. ABM position itself as a Holding Investment for several business entities divided into 2 (two) business sectors. ABM's integrated business chain or known as the Mining Value Chain (MVC) sector is able to align the operational segments, starting from mining concessions, mining contractor services, fuel management, to coal shipping. In addition, the Logistics, Engineering & New Businesses (LENB) sector, formed by ABM, aims to strengthen synergy and support for the logistics, industrial engineering and renewable energy businesses.

For more information, please contact:

### **Corporate Secretary**

Email: [corporate.secretary@abm-investama.co.id](mailto:corporate.secretary@abm-investama.co.id)

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## PT ABM Investama Tbk 1Q 2026

### Memperkuat Portofolio melalui Operasi Tambang Baru untuk Mendukung Ekosistem yang Tangguh

Jakarta, 30 April 2026 – PT ABM Investama Tbk (“Perseroan”) telah mempublikasikan laporan keuangan konsolidasian interim untuk periode yang berakhir pada 31 Maret 2026. Industri pertambangan menghadapi berbagai kondisi yang menantang, dipicu oleh kenaikan harga bahan bakar minyak akibat dari konflik yang berkelanjutan di Timur Tengah serta dinamika kebijakan dan regulasi di dalam negeri.

Dalam menanggapi hal tersebut, Perseroan berfokus pada penguatan portofolio bisnis dan memaksimalkan *output* operasional dari seluruh aset terutama pada operasi tambang batu bara di Aceh yang berhasil mencatatkan penjualan pertama di Februari 2026. Selain itu, Perseroan terus meningkatkan efisiensi di seluruh unit bisnis untuk memperkuat ketahanan ekosistem bisnis. Inisiatif ini bertujuan untuk menjawab tantangan usaha, memperkuat kinerja operasional dan menjaga penciptaan nilai jangka panjang bagi para pemangku kepentingan.

Sebagai hasilnya, Perseroan mencatatkan kinerja keuangan dan operasional yang tangguh di tengah kondisi industri yang menantang. Kinerja 1Q26 mencerminkan kemampuan adaptasi yang kuat terhadap dinamika pasar, sekaligus mempertahankan komitmen untuk memberikan nilai optimal bagi para pemangku kepentingan.

Perseroan tetap fokus untuk mencapai target tahunan melalui peningkatan kinerja terutama pada paruh kedua tahun 2026.

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#### Ketahanan Kinerja di Tengah Tantangan Industri

- Perseroan mencatat pendapatan konsolidasian sebesar USD 222,7 juta, turun 10,9% YoY, terutama dipengaruhi tantangan operasional akibat faktor eksternal. *LTM Adjusted EBITDA* <sup>(1)</sup> tercatat sebesar USD 335,2 juta, sementara laba bersih <sup>(2)</sup> mencapai USD 14,4 juta.
- Volume pengupasan tanah penutup (*overburden removal*) turun 10,6% YoY menjadi 48,5 Mbcm sedangkan volume produksi batubara (*coal getting*) meningkat 12,5% YoY menjadi 8,6 juta ton, didorong oleh peningkatan output dari salah satu site di Kalimantan Selatan.
- Meskipun terdapat penurunan volume operasional pada beberapa segmen, efisiensi berkelanjutan berhasil menurunkan biaya pendapatan sehingga meningkatkan margin profitabilitas dibandingkan 1Q25.
- Bisnis perdagangan bahan bakar mencatat volume penjualan sebesar 69,3 juta liter.
- Bisnis logistik mempertahankan kinerja solid dengan tingkat ketepatan waktu pengiriman (*on-time delivery*) <sup>(3)</sup> sebesar 95,3%.
- Bisnis jasa dan fabrikasi juga menunjukkan eksekusi yang relatif stabil dengan tingkat *on-time in-full* <sup>(4)</sup> sebesar 83,5%.

(1) Formula perhitungan Adjusted EBITDA adalah = Laba Bruto – Beban Penjualan, Umum, & Administrasi + Depresiasi dan Amortisasi + Bagian Atas Laba Entitas Asosiasi

(2) Laba (rugi) yang dapat diatribusikan kepada Pemilik Entitas Induk

(3) Formula perhitungan on time delivery adalah = (jumlah pengiriman lebih awal + jumlah pengiriman tepat waktu) / jumlah total pengiriman

(4) Formula perhitungan on time In-full adalah = Jumlah pengiriman barang secara tepat waktu dan lengkap / jumlah total pengiriman barang

### --- **Membentuk Masa Depan yang Lebih Tangguh melalui Optimalisasi Portofolio**

Pada periode 1Q26, aset tambang batu bara Perseroan di Aceh berhasil mencatat penjualan pertama pada Februari 2026, dengan volume penjualan yang diperkirakan meningkat sepanjang tahun. Aset ini diharapkan mampu menciptakan sinergi dan memperkuat ekosistem rantai nilai pertambangan Perseroan.

Selain itu, Perseroan meningkatkan inisiatif efisiensi secara grup dan meningkatkan produktivitas operasional. Hal ini didukung oleh pengelolaan arus kas yang disiplin, fokus pada *cash preservation*, serta penerapan disiplin belanja modal.

Sebagai hasilnya, biaya pendapatan turun 13,3%, lebih besar dibanding penurunan pendapatan sebesar 10,9% sehingga laba kotor meningkat 60,9% YoY dibandingkan 1Q25. Hal tersebut menunjukkan keberhasilan langkah efisiensi Perseroan.

Dalam jangka pendek, Perseroan fokus dalam menyelesaikan perizinan untuk memulai operasi PT Piranti Jaya Utama di Kalimantan Tengah, dengan target *first cut* pada akhir 2026. Untuk jangka panjang, Perseroan berkomitmen memperluas bisnis non-batu bara melalui pertumbuhan non-organik selektif di sektor terkait guna meningkatkan sinergi dan memperkuat posisi sebagai Perseroan rantai nilai pertambangan terkemuka di Indonesia.

### --- **Mewujudkan Pertumbuhan Yang Bertanggung Jawab dan Memberikan Nilai Berkelanjutan**

Perseroan terus mendukung program pemberdayaan masyarakat dengan fokus pada pendidikan, serta turut berpartisipasi dalam penyelenggaraan program pembelajaran di kelas, pengembangan operator, program pencegahan *stunting* dan penanaman pohon bakau. Program-program tersebut selaras dengan *Sustainable Development Goals* (SDGs) dan telah memberikan manfaat bagi ribuan penerima.

Selain itu, Perseroan melalui anak usaha yang bergerak dalam bidang Pembangkit Listrik Tenaga Biogas telah memperoleh Surat Pengurangan Emisi Gas Rumah Kaca (SPE GRK) dari Menteri Lingkungan Hidup dan Kehutanan yang dapat digunakan sebagai unit karbon dalam perdagangan di Bursa Karbon Indonesia (IDX Carbon), memungkinkan partisipasi dalam perdagangan kredit karbon. Hal ini mencerminkan kemajuan Perseroan dalam energi terbarukan dan kontribusi terhadap pengurangan emisi.

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### Pernyataan Direktur

“Fokus kami tetap pada penguatan portofolio di tengah tantangan industri. Kami berupaya mempercepat optimalisasi aset, memperketat pengendalian biaya, serta menjaga alokasi modal yang disiplin dengan didukung manajemen arus kas yang kuat. Melalui upaya ini, kami berkomitmen menjaga ketahanan bisnis dan menciptakan nilai jangka panjang bagi para pemangku kepentingan ”  
**Hans Manoe - Direktur PT ABM Investama Tbk.**

### Ringkasan Keuangan & Operasional

Pencapaian Keuangan	UoM	1Q25	1Q26	% YoY
Pendapatan	USD Mn	250,0	222,7	-10,9
LTM Adjusted EBITDA (1)	USD Mn	375,8	335,2	-10,8
Laba Bersih (2)	USD Mn	21,5	14,4	-32,8
Total Aset	USD Mn	2.060,5	2.042,6	-0,9
Total Liabilitas	USD Mn	1.192,4	1.148,5	-3,7
Ekuitas	USD Mn	868,1	894,1	3,0

Pencapaian Operasional	UoM	1Q25	1Q26	% YoY
Volume Pemindahan Lapisan Tanah Penutup	Mbcm	54,3	48,5	-10,6
Pengambilan Batubara	Mn MT	7,6	8,6	12,5
Volume Penjualan Bahan Bakar	Mn Litre	92,9	69,3	-25,4
On Time Delivery (3)	%	93,8	95,3	1,5
On-Time In-Full (4)	%	86,7	83,5	-3,2

### Pendapatan Berdasarkan Segmen

Segmen	UoM	1Q25	1Q26	% YoY
Jasa	USD Mn	49,1	44,1	-10,3
Pabrikasi	USD Mn	10,9	8,1	-26,1
Kontraktor Tambang dan Tambang Batubara	USD Mn	176,1	164,3	-6,7
Lain-Lain	USD Mn	81,3	58,7	-27,7
Eliminasi	USD Mn	-67,5	-52,5	
<b>Total</b>	<b>USD Mn</b>	<b>250,0</b>	<b>222,7</b>	<b>-10,9</b>

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### **Tentang Perseroan**

PT ABM Investama Tbk. (IDX: ABMM) merupakan Perseroan energi terintegrasi yang menjalankan investasi strategis di sektor pertambangan, logistik, serta jasa rekayasa industri, guna mendukung keseluruhan rantai nilai industri energi dan mewujudkan energi bersih yang berkelanjutan di masa depan. ABM memiliki sejumlah entitas anak diantaranya adalah PT Reswara Minergi Hartama (RWA), PT Cipta Kridatama (CK), PT Cipta Krida Bahari (CKB), PT Sanggar Sarana Baja (SSB), PT Prima Wiguna Parama (PWP), PT Nagata Dinamika (ND), dan PT Anzara Janitra Nusantara (AJN).

Sebagai bagian dari grup PT Tiara Marga Trakindo, ABM mengusung visi besar untuk menjadi Perseroan investasi strategis dengan solusi energi terintegrasi yang mengelola seluruh rantai nilai pertambangan. ABM memosisikan diri sebagai Perseroan induk investasi bagi sejumlah entitas bisnis yang terbagi ke dalam dua sektor utama. Sektor pertama, yaitu *Mining Value Chain (MVC)*, merupakan rantai bisnis terintegrasi yang mencakup konsesi pertambangan, jasa kontraktor tambang, manajemen bahan bakar, hingga pengangkutan batubara. Sektor kedua, yaitu *Logistic Engineering, and New Business (LENB)*, dibentuk untuk memperkuat sinergi dan mendukung pengembangan bisnis di bidang logistik, rekayasa industri, serta energi terbarukan.

Untuk informasi lebih lanjut dapat menghubungi:

### **Corporate Secretary**

Email: [corporate.secretary@abm-investama.co.id](mailto:corporate.secretary@abm-investama.co.id)

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